



BRIDGEWAY

Regular Mail:  
Bridgeway Funds  
P.O. Box 9860  
Providence, RI 02940

Overnight address:  
Bridgeway Funds  
4400 Computer Drive  
Westborough, MA 01581

### Transfer On Death (TOD) Form

For non-retirement accounts only

Account Number

Name

Social Security Number of Tax ID Number

Phone Numbers (Day/Evening)

#### Please Designate Your Beneficiaries

Minimum number of beneficiaries is one (1)

Primary  Secondary

Name

Social Security Number

Date of Birth

Address

Phone Number

Share %

Primary  Secondary

Name

Social Security Number

Date of Birth

Address

Phone Number

Share %

Primary  Secondary

Name

Social Security Number

Date of Birth

Address

Phone Number

Share %

Signature

Date

Signature of Joint Owner

Date

\*Medallion Signature Guarantee Stamp

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All account owners must sign this form exactly as the account is registered. A Medallion Signature Guarantee is required for each signature.  
\*The Medallion Signature Guarantee may be executed by banks, broker dealers, credit unions, national securities exchanges and savings associations which participate in STAMP, SEMP, or NYSE-MSP. A notary public is not a substitute for a Medallion Signature Guarantee. The Medallion Signature Guarantee stamp must include the words "SIGNATURE GUARANTEED, MEDALLION GUARANTEED" and otherwise comply with the medallion program requirements.